

DONOR INFORMATION

Donor Name

Address

City/State/Zip Code

Phone

Email

GIFT TYPE *(select one)*

Please check which tax advantaged gift you intend to make:

- Gift of Appreciated Securities (stocks, bonds, mutual funds)
- IRA Qualified Charitable Distribution (QCD)
- Gift from Donor Advised Fund (DAF)
- Charitable Trust distribution
- Charitable Gift Annuity (CGA) payout
- Cryptocurrency
- Real Property
- Other (please describe): _____

DETAILS OF YOUR INTENDED GIFT

For Gifts of Securities

Name of security: _____

Number of shares: _____

Estimated value: _____

Transferring brokerage firm: _____

Broker contact: _____

For IRA QCD

IRA custodian: _____

Estimated distribution amount: _____

For DAF Gifts

DAF sponsor (e.g., Fidelity, Schwab, community foundation): _____

Approximate amount of grant: _____

For Other Gift Types

Please describe: _____

GIFT DESIGNATION

Please direct my gift to:

- Endowment Fund (supports the mission in perpetuity)
- General Operating Support
- Specific Program: _____

Recognition (optional):

- List my/our name as: _____
- I/we wish to remain anonymous

Expected Transfer Date

Estimated date of transfer: _____
(If unknown, you may leave blank.)

Professional Advisor (optional)

Advisor name: _____

Firm: _____

Email/Phone: _____

This form documents intent only and is not legally binding.

Signature: _____ Date: _____